

<b>Change of legal fund documentation for various funds on 23 May 2025</b>
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From May 23, 2025, the prospectus and key information document of several funds will change.

**Change 1 - Description of investment policy for Multi Signal funds**

From this date, the description of the 'investment view' in the investment policy of the Multi Signal funds will be simplified and clarified. Also, the web link [www.kbc.be/investment-view](http://www.kbc.be/investment-view) will be removed, which is no longer operational. This change will also have an impact on the PRIIPS-KID.

**Scope:**

- Horizon KBC Defensive Balanced
- Horizon KBC Defensive Balanced Responsible Investing
- Horizon KBC Defensive Conservative Responsible Investing
- Horizon KBC Defensive Tolerant
- Horizon KBC Defensive Tolerant Responsible Investing
- Horizon KBC Dynamic Balanced
- Horizon KBC Dynamic Balanced Responsible Investing
- Horizon KBC Dynamic Tolerant
- Horizon KBC Dynamic Tolerant Responsible Investing
- Horizon KBC Highly Dynamic Tolerant
- Horizon KBC Highly Dynamic Tolerant Responsible Investing

Please find attached the prospectus and PRIIPS-KID of Horizon KBC Dynamic Balanced Responsible Investing (Classic Shares), by way of example.



SP\_Horizon KBC  
Dynamic Balanced RI



KID\_Horizon KBC  
Dynamic Balanced RI

**Change 2 - Layout change of sub-titles of (the sub-fund specific part of) the prospectus**

In addition, the layout/structure of subtitles in sub-fund specific part of the prospectus will be changed. Since there are differences in the structure/layout of different types of funds, sample documentation is being used, with the following parameters:

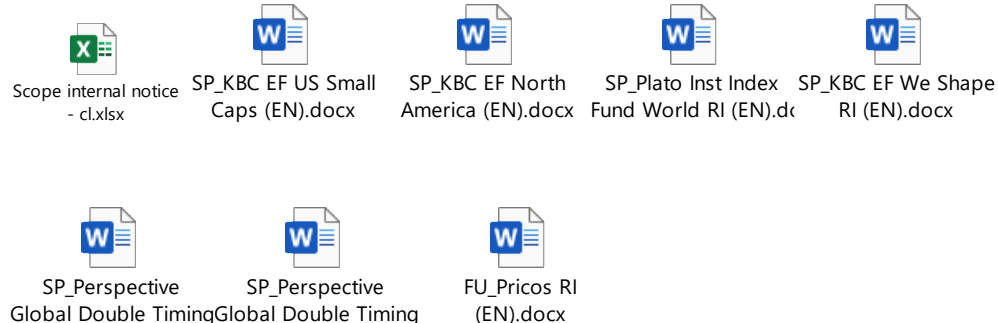
- Non-structured/structured fund
- SFDR classification (article 6/8/9)

- Active/passive management

### Scope:

The full scope list (all sub-funds) of these changes can be found attached. The sample documentation used is also listed below. The amended prospectus of the sub-funds listed below can be found in attachment.

- For non-structured funds:
  - o Article 6
    - passively managed: KBC Equity Fund US Small caps
    - actively managed: KBC Equity Fund North America
  - o Article 8/9
    - passively managed: Plato Institutional Index Fund World RI
    - actively managed: KBC Equity Fund We Shape RI
- For structured funds:
  - o Article 6: Perspective Global Double Timing USD 100- 1
  - o Article 8/9: Perspective Global Double Timing USD 100- 1 RI (please note that in this version we already take into account the planned changes in the context of the RI structured update, which will take effect from May 16, 2025).
- For Pension Savings Funds (Pricos Responsible Investing, Pricos Defensive Responsible Investing and Pricos SRI): Pricos Responsible Investing.

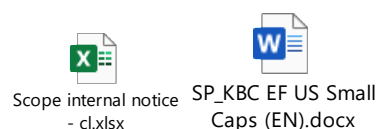


### **Change 3 - change in the prospectus of article 6 funds**

In the prospectus of all Article 6 sub-funds, the reference to “the annual report to be published for this sub-fund after January 1, 2023” is removed from the prospectus, in line with the changes made as part of the RI update of February 28, 2025 for Article 8/9 funds.

### Scope:

For the scope, please refer to the scope list attached, with the Article 6 sub-funds being relevant to this change. As an example, please find attached the prospectus of KBC Equity Fund US Small Caps.



#### **Change 4 - Change in Perspective prospectus regarding delegation of management**

Finally, in line with other Belgian funds, the structure of the “delegation of the management of the investment portfolio” will be changed in the general part of the prospectus of Perspective (with no substantive change regarding the delegation of portfolio management).

##### **Scope:**

- Perspective

Please find attached the amended general part of the prospectus of Perspective.



AD\_Perspective  
(EN).docx

***The new fund documentation will be available as of **May 23, 2025** via the following [link](#).***

***For the prospectus: please only consult files starting with “FU”. For KIDs: please consult the relevant individual file of the sub-fund.***

***For further information on this matter or on prospectus changes in general, please contact Lise Vereecken, Lieselot Thibaut, Karel Eeckhout and Marie-Julie De Merlier(ALA).***

***This internal notice holds a request to all parties concerned to undertake all necessary measures to facilitate this alteration, and to update the relevant databases and software systems.***