

ERSTE BOND EURO CORPORATE

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2023/24

Contents

General Information about the Investment Firm 3

Asset Allocation 4

Statement of Assets and Liabilities as of 31 January 2024 5

General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 2.50 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (22.17%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Salzburger Sparkasse Bank Aktiengesellschaft (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Manfred BARTALSKY Maximilian CLARY UND ALDRINGEN Harald GASSER Gerhard GRABNER Harald Frank GRUBER Oswald HUBER (Deputy Chairman) Radovan JELASITY Ertan PISKIN Peter PROBER Gabriele SEMMELROCK-WERZER (until 31.12.2023) Reinhard WALTZ (until 31.10.2023) Gerald WEBER Appointed by the Works Council: Martin CEC Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Prokurist:innen (proxies)	Karl FREUDENSCHUSS Manfred LENTNER (until 31.08.2023) Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY (from 16.08.2023)
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depositary bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following semi-annual report for the ERSTE BOND EURO CORPORATE jointly owned fund pursuant to the InvFG for the period from 1 August 2023 to 31 January 2024.

Asset Allocation

	As of 31.01.2024 EUR millions	%
Bonds		
EUR	507.0	95.76
Investment certificates		
EUR	9.5	1.80
Securities	516.5	97.56
Financial futures	0.0	0.01
Bank balances	7.1	1.33
Interest entitlements	5.8	1.10
Other deferred items	-0.0	-0.00
Fund assets	529.5	100.00

Statement of Assets and Liabilities as of 31 January 2024

(including changes in securities assets from 1 August 2023 to 31 January 2024)

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Units/nominal (nom. in 1,000, rounded)								
Publicly traded securities								
Bonds denominated in EUR								
Issue country Denmark								
DANSKE BK 19/29 FLR MTN	XS1967697738	2.500	0	0	3,000	98.975	2,969,250.00	0.56
JYSKE BANK 20/25 FLR MTN	XS2243666125	0.375	0	0	5,000	97.430	4,871,500.00	0.92
JYSKE BANK 21/28 FLR MTN	XS2409134371	0.250	5,000	0	5,000	90.591	4,529,539.85	0.86
Total issue country Denmark							12,370,289.85	2.34
Issue country Germany								
BAY.LDSBK. MTI. 23/29	DE000BLB6JU7	3.750	0	0	2,200	100.878	2,219,320.33	0.42
BERLIN HYP AG IS109	DE000BHY0A56	1.250	0	0	3,000	97.001	2,910,029.97	0.55
GOVT.BOND.V.23/30	DE000BU27006	2.400	20,000	10,000	10,000	102.148	10,214,839.90	1.93
GOVT.BOND.V.23/33	DE000BU2Z015	2.600	10,000	5,000	5,000	104.053	5,202,640.15	0.98
Total issue country Germany							20,546,830.35	3.88
Issue country Ireland								
AIB GROUP 20/31 FLR MTN	XS2230399441	2.875	0	0	2,000	96.252	1,925,039.98	0.36
BK IRELAND 21/31 FLR MTN	XS2340236327	1.375	0	0	3,000	93.141	2,794,224.00	0.53
CLOVERIE 14/24 MTN	XS1109950755	1.750	0	0	2,000	98.560	1,971,200.00	0.37
PARTNERRE IRELD FIN.16/26	XS1489391109	1.250	0	0	3,000	94.410	2,832,300.12	0.53
Total issue country Ireland							9,522,764.10	1.80
Issue country Italy								
A2A 22/30 MTN	XS2534976886	4.500	5,000	0	5,000	104.706	5,235,300.05	0.99
ASTM 21/30 MTN	XS2412267515	1.500	0	0	3,000	86.090	2,582,699.88	0.49
INTESA SAN. 20/30 MTN	XS2243298069	2.925	3,000	0	3,000	90.068	2,702,034.06	0.51
Total issue country Italy							10,520,033.99	1.99
Issue country Croatia								
ERSTE+STE.BK 21/28	AT0000A2RZL4	0.750	0	0	3,000	87.479	2,624,373.33	0.50
Total issue country Croatia							2,624,373.33	0.50
Issue country Luxembourg								
CNH INDUSTR. 19/27	XS1969600748	1.750	0	0	2,000	95.967	1,919,335.94	0.36
GRAND CITY PROP.17/26	XS1654229373	1.375	0	0	2,200	92.498	2,034,966.43	0.38
Total issue country Luxembourg							3,954,302.37	0.75

ERSTE BOND EURO CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Netherlands								
ACHMEA 19/39 FLR	XS2056491660	2.500	0	0	1,000	86.704	867,037.96	0.16
STELLANTIS 21/29 MTN	XS2356040357	0.750	0	0	3,000	88.590	2,657,699.88	0.50
STELLANTIS 21/33 MTN	XS2356041165	1.250	0	0	2,000	81.210	1,624,199.98	0.31
Total issue country Netherlands							5,148,937.82	0.97
Issue country Norway								
NORSK HYDRO 19/25	XS1974922442	1.125	0	0	4,000	96.851	3,874,024.04	0.73
Total issue country Norway							3,874,024.04	0.73
Issue country Austria								
ERSTE GR.BK. 19/30 MTN	XS2083210729	1.000	0	0	3,000	95.059	2,851,769.94	0.54
ERSTE GR.BK. 20/28 FLR	AT0000A2KW37	0.100	0	0	3,000	88.229	2,646,858.00	0.50
ERSTE GR.BK. 21/31 MTN	AT0000A2N837	0.250	0	0	2,000	81.626	1,632,523.96	0.31
ERSTE GR.BK. 22/26 MTN	AT0000A2WVQ2	1.500	0	0	2,000	96.162	1,923,231.96	0.36
ERSTE GR.BK. 22/33 FLR	AT0000A2YA29	4.000	0	0	1,500	97.876	1,468,139.99	0.28
HYPO NOE LB 22/25	AT0000A2XG57	1.375	0	0	3,000	96.697	2,900,898.06	0.55
HYPO VORARL. 23/26 MTN	AT0000A32RP0	4.125	0	0	1,000	100.054	1,000,535.96	0.19
OBERBANK 21/29 MTN	AT0000A2N7F1	0.625	0	0	1,600	83.923	1,342,765.74	0.25
OMV 19/34 MTN	XS2022093517	1.000	0	0	1,200	79.017	948,199.22	0.18
OMV AG 12/27 MTN	XS0834371469	3.500	0	0	300	101.637	304,911.00	0.06
UNIQA INSUR. 20/35 FLR	XS2199567970	3.250	0	0	500	96.850	484,250.00	0.09
VB VIENNA 21/26 MTN	AT000B122080	0.875	0	0	2,500	93.318	2,332,945.05	0.44
VERBUND AG 14/24	XS1140300663	1.500	0	0	1,000	98.190	981,900.00	0.19
VIENNA I.GRP 21/36 MTN	AT0000A2QL75	1.000	0	0	3,000	79.244	2,377,320.09	0.45
VOLKSBANK WIEN 17-27 FLR	AT000B121967	5.192	0	0	2,000	100.154	2,003,080.00	0.38
Total issue country Austria							25,199,328.97	4.76
Issue country Sweden								
AKELIUS RES. 17/25 MTN	XS1622421722	1.750	0	0	1,000	97.161	971,605.22	0.18
ALFA LA.TR. 19/24 MTN	XS2017324844	0.250	0	0	319	98.525	314,294.75	0.06
ERICSSON 22/27 MTN	XS2441574089	1.125	0	0	3,200	92.587	2,962,777.60	0.56
Total issue country Sweden							4,248,677.57	0.80
Issue country Spain								
BBVA 18/25 MTN	XS1820037270	1.375	0	0	1,000	97.064	970,635.99	0.18
BCO SABADELL 19/24 MTN	XS1991397545	1.750	0	0	4,000	99.356	3,974,240.00	0.75
BCO SANTANDER 18/25 MTN	XS1751004232	1.125	0	0	1,500	97.461	1,461,921.05	0.28
CAIXABANK 18/30 FLR MTN	XS1808351214	2.250	0	0	1,500	97.160	1,457,400.06	0.28
CELLNEX FIN. 21/32 MTN	XS2385393587	2.000	5,000	0	5,000	86.752	4,337,590.05	0.82
CELLNEX FIN. 21/33 MTN	XS2300293003	2.000	0	0	3,000	85.952	2,578,572.00	0.49
Total issue country Spain							14,780,359.15	2.79

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Czechia								
CESKA SPORIT 21/28 FLR	AT0000A2STV4	0.500	0	0	2,200	86.877	1,911,293.98	0.36
Total issue country Czechia							1,911,293.98	0.36
Issue country Hungary								
ERSTE BK HU 22/26	AT0000A2VCV4	1.250	0	0	2,300	95.897	2,205,631.25	0.42
Total issue country Hungary							2,205,631.25	0.42
Total bonds denominated in EUR							116,906,846.77	22.08
Total publicly traded securities							116,906,846.77	22.08
Investment certificates								
Investment certificates denominated in EUR								
Issue country Croatia								
ERSTE E-CONSERVATIVE	HRERSIUCONS9		0	0	13,933	113.661	1,583,643.77	0.30
Total issue country Croatia							1,583,643.77	0.30
Issue country Austria								
ERSTE ALPHA 1 T	AT0000A03DF2		8,825	660	35,227	56.220	1,980,461.94	0.37
ERSTE ALPHA 2 T	AT0000A05F50		19,135	1,012	74,857	79.370	5,941,400.09	1.12
Total issue country Austria							7,921,862.03	1.50
Total investment certificates denominated in EUR							9,505,505.80	1.80
Total investment certificates							9,505,505.80	1.80
Securities admitted to organised markets								
Bonds denominated in EUR								
Issue country Australia								
TELSTRA CORP. 16/26 MTN	XS1395057430	1.125	0	0	1,500	95.827	1,437,405.05	0.27
Total issue country Australia							1,437,405.05	0.27
Issue country Belgium								
AB INBEV 15/30 MTN	BE6276040431	1.500	0	0	2,000	91.928	1,838,567.96	0.35
AB INBEV 16/28 MTN	BE6285455497	2.000	0	0	2,000	96.694	1,933,872.08	0.37
AB INBEV 18-27 MTN	BE6301510028	1.150	0	0	1,000	95.007	950,070.04	0.18
AGEAS 20/51 FLR	BE6325355822	1.875	0	0	4,100	80.539	3,302,091.54	0.62
BELFIUS BK 16-26	BE0002251206	3.125	0	0	2,600	98.240	2,554,239.95	0.48
ETHIAS VIE 15/26	BE6279619330	5.000	0	0	2,000	100.956	2,019,120.02	0.38
PROXIMUS 14/24 MTN	BE6265262327	2.375	0	0	1,000	99.711	997,110.00	0.19
Total issue country Belgium							13,595,071.59	2.57

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Denmark								
A.P.MOELLER-MAERSK 18/26	XS1789699607	1.750	2,500	0	2,500	96.747	2,418,684.95	0.46
ISS GLOBAL 14/24 MTN	XS1145526825	2.125	0	0	538	98.180	528,208.40	0.10
ISS GLOBAL 19/26 MTN	XS2013618421	0.875	0	0	5,000	93.678	4,683,890.15	0.88
ORSTED 21/3021 FLR REGS	XS2293075680	1.500	0	0	2,000	78.500	1,570,000.00	0.30
Total issue country Denmark							9,200,783.50	1.74
Issue country Germany								
AAREAL BANK MTN S.304	DE000A289LU4	0.250	0	0	5,100	86.568	4,414,991.41	0.83
ALLIANZ SUB 2019/2049	DE000A2YPFA1	1.301	0	0	3,000	86.344	2,590,320.06	0.49
BASF MTN 22/32	XS2491542457	3.750	0	0	2,500	102.336	2,558,399.98	0.48
COBA FIX-RESET 20/30 SUB.	DE000CZ45V25	4.000	0	0	1,300	98.594	1,281,724.60	0.24
DEKA MTN A.150	XS2082333787	0.300	0	0	3,500	91.496	3,202,352.86	0.60
DEUT.BOERSE ANL 21/31	DE000A3H2465	0.125	0	0	3,000	82.524	2,475,723.96	0.47
DEUT.BOERSE ANL 22/32	DE000A3MQXZ2	1.500	0	0	4,000	88.690	3,547,591.84	0.67
DT.BANK MTN 20/27	DE000DL19U23	1.625	0	0	3,000	94.296	2,828,879.94	0.53
E.ON SE MTN 20/25	XS2152899584	1.000	0	0	3,102	96.753	3,001,265.71	0.57
HOWOGE MTN 21/28	DE000A3H3GF4	0.625	0	0	3,000	87.824	2,634,708.03	0.50
HOWOGE MTN 21/33	DE000A3H3GG2	1.125	0	0	4,000	78.675	3,147,000.12	0.59
LBBW MTN 21/29	DE000LB2V5T1	0.375	0	0	2,400	85.115	2,042,750.42	0.39
LBBW NACHR.MTN 16/26	DE000LB1B2E5	2.875	0	0	200	97.285	194,570.01	0.04
LBBW T2 MTN 19/29	DE000LB13HZ5	2.200	0	0	2,500	89.323	2,233,065.03	0.42
VOLKSWAGEN LEASING 21/29	XS2282095970	0.500	6,528	0	6,528	86.432	5,642,280.89	1.07
WUESTENROT+WUERTT 21/41	XS2378468420	2.125	0	0	4,200	75.394	3,166,556.53	0.60
Total issue country Germany							44,962,181.39	8.49
Issue country Finland								
SAMPO 20/52 FLR MTN	XS2226645278	2.500	0	0	3,000	84.241	2,527,242.06	0.48
Total issue country Finland							2,527,242.06	0.48
Issue country France								
AXA 18/49 FLR MTN	XS1799611642	3.250	0	0	4,000	95.816	3,832,655.96	0.72
AXA S.A 04/UND. FLR MTN	XS0203470157	3.489	0	0	2,000	86.880	1,737,600.00	0.33
BNP PAR.CARDIF. 17/24	FR0013299641	1.000	0	0	5,000	97.350	4,867,500.00	0.92
BNP PARIBAS 17/28 MTN	XS1722801708	1.500	0	0	1,000	93.478	934,779.97	0.18
BNP PARIBAS 20/32 FLR	FR0013476611	1.125	0	0	2,000	91.063	1,821,264.04	0.34
BPCE 18/28 MTN	FR0013312501	1.625	0	0	1,000	93.349	933,494.03	0.18
BPCE S.A. 18/26 MTN	FR0013323664	1.375	0	0	3,000	95.772	2,873,166.06	0.54
BQUE F.C.MTL 16/26	FR0013201431	2.125	0	0	2,500	96.204	2,405,100.05	0.45
BQUE F.C.MTL 19/29 MTN	FR0013425162	1.875	0	0	4,000	90.729	3,629,159.84	0.69
BQUE POSTALE 23/30 MTN	FR001400F5F6	4.375	4,000	0	4,000	103.088	4,123,536.08	0.78
CA ASSURAN. 23/33	FR001400KSZ7	5.875	3,000	0	3,000	110.360	3,310,800.03	0.63
CARREFOUR 15/25 MTN	XS1179916017	1.250	0	0	1,000	97.155	971,549.99	0.18
COMP.DE ST.-GOBAIN 18/26	XS1793349926	1.125	0	0	2,000	95.692	1,913,831.94	0.36
CR.MUT.ARKEA 17/29 MTN	FR0013236544	3.500	0	0	2,000	98.124	1,962,487.94	0.37

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
CRED.AGRIC.ASSUR. 14-UND.	FR0012222297	4.500	0	0	3,000	99.886	2,996,580.06	0.57
CREDIT AGRI. 15/27	XS1204154410	2.625	0	0	2,200	96.717	2,127,769.53	0.40
CREDIT AGRI. 20/32 MTN	XS2099546488	0.875	0	0	2,000	81.835	1,636,703.94	0.31
CREDIT AGRI. 21/28 MTN	FR0014003182	0.375	0	0	3,500	88.321	3,091,221.07	0.58
DANONE 20/27 MTN	FR0013495181	0.571	0	0	3,000	93.788	2,813,634.12	0.53
EDENRED 15-25	FR0012599892	1.375	0	0	2,400	97.917	2,350,008.36	0.44
EL. FRANCE 10-40 MTN	FR0010961581	4.500	0	0	3,000	108.709	3,261,264.03	0.62
EL. FRANCE 18-30 MTN	FR0013368545	2.000	0	0	2,000	91.280	1,825,599.98	0.34
EL. FRANCE 2024 MTN	FR0010800540	4.625	0	0	600	100.386	602,316.00	0.11
ELECT.FRANCE 19/UND. FLR	FR0013464922	3.000	0	0	600	92.049	552,294.02	0.10
ELO 22/28 MTN	FR001400EHH1	4.875	0	0	3,000	98.064	2,941,920.09	0.56
RCI BANQUE 23/29 MTN	FR001400KY69	4.875	4,000	0	4,000	104.211	4,168,439.96	0.79
RTE RE.TRAN.ELE.16-26 MTN	FR0013152899	1.000	0	0	1,000	94.803	948,030.01	0.18
SOC GENERALE 15/25 MTN	XS1195574881	2.625	0	0	500	98.545	492,724.00	0.09
STE GENERALE 20/30 FLR	FR00140000Z2	1.000	0	0	3,000	94.109	2,823,276.00	0.53
TELEPERFORM. 18-25	FR0013346822	1.875	0	0	4,000	96.958	3,878,312.08	0.73
URW 16/26 MTN	XS1376614118	1.375	0	0	3,000	95.976	2,879,268.03	0.54
WPP FINANCE 14/26 MTN	XS1112013666	2.250	0	0	1,000	97.725	977,246.02	0.18
Total issue country France							75,683,533.23	14.29

Issue country Great Britain

BARCLAYS 20/25 FLR MTN	XS2150054026	3.375	0	0	3,000	99.850	2,995,500.00	0.57
BP CAP.MKTS 19/31 MTN	XS1992927902	1.231	0	0	3,000	86.538	2,596,140.06	0.49
BP CAP.MKTS 20/28 MTN	XS2135799679	2.519	0	0	3,000	97.636	2,929,067.91	0.55
BP CAPITAL MKTS 14/26	XS1040506898	2.972	0	0	2,000	99.518	1,990,352.02	0.38
BRIT.TELECOM 23/33 MTN	XS2675225531	4.250	4,000	0	4,000	104.892	4,195,675.96	0.79
DIAGEO FIN. 20/32 MTN	XS2147889690	2.500	0	0	2,000	95.166	1,903,312.08	0.36
EASYJET PLC 19/25 MTN	XS2009152591	0.875	0	0	2,500	96.306	2,407,654.95	0.45
HSBC HLDGS 16/27 MTN	XS1379184473	2.500	0	0	3,000	97.767	2,933,009.94	0.55
HSBC HLDGS 23/32 FLR MTN	XS2597114284	4.787	0	0	3,000	105.744	3,172,326.06	0.60
IN.DIS.SVCS. 23/28	XS2673969650	5.250	5,000	0	5,000	104.287	5,214,350.15	0.98
INTERMED.CAP 20/27	XS2117435904	1.625	0	0	2,500	92.122	2,303,059.95	0.43
RENTOKIL IN. 20/28 MTN	XS2242921711	0.500	0	0	3,000	88.070	2,642,100.00	0.50
SSE PLC 20/30 MTN	XS2156787173	1.750	0	0	2,000	91.808	1,836,152.04	0.35
STD.CHARTER 21/29 FLR	XS2407969885	0.800	0	0	3,000	87.580	2,627,400.06	0.50
VODAFONE GRP 18/78 FLR	XS1888179550	4.200	0	0	1,000	97.625	976,250.00	0.18
Total issue country Great Britain							40,722,351.18	7.69

Issue country Italy

ASS.GENERALI 21/32 MTN	XS2357754097	1.713	4,000	0	4,000	80.690	3,227,600.08	0.61
ENI S.P.A. 15/26 MTN	XS1180451657	1.500	0	0	1,100	96.409	1,060,499.97	0.20
EXOR 14/24	XS1119021357	2.500	0	0	1,000	98.965	989,650.00	0.19
INTESA SAN. 19/29 MTN	XS2022424993	1.750	0	0	3,000	92.084	2,762,531.88	0.52
INTESA SANP. 21/31 MTN	XS2304664597	1.350	0	0	4,000	83.265	3,330,599.96	0.63
UNICREDIT 19/29 FLR MTN	XS2055089457	2.000	0	0	2,000	98.350	1,967,000.00	0.37
Total issue country Italy							13,337,881.89	2.52

ERSTE BOND EURO CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Japan								
EAST JP.RAIL 23/32 MTN	XS2673433814	3.976	4,000	0	4,000	106.192	4,247,672.12	0.80
NISSAN MOTOR 20/28 REGS	XS2228683350	3.201	0	0	4,500	96.071	4,323,203.91	0.82
Total issue country Japan							8,570,876.03	1.62
Issue country Jersey								
HEATHR.FUND. 21/32 MTN A	XS2328823104	1.125	3,000	0	3,000	85.756	2,572,679.91	0.49
HEATHROW FDG 23/35 FLR	XS2648080229	4.500	4,000	0	4,000	105.982	4,239,295.96	0.80
Total issue country Jersey							6,811,975.87	1.29
Issue country Luxembourg								
DH EUR.F.II. 19/26	XS2050404636	0.200	0	0	2,000	93.928	1,878,560.02	0.35
DH EUR.F.II. 19/49	XS2051149552	1.800	0	0	3,000	70.890	2,126,688.09	0.40
MEDTR.GLB HD 19/39	XS1960678685	2.250	0	0	2,000	84.819	1,696,383.98	0.32
SES 22/29 MTN	XS2489775580	3.500	0	0	3,000	98.053	2,941,596.00	0.56
SES S.A. 19/27 MTN	XS2075811781	0.875	0	0	2,000	91.161	1,823,221.90	0.34
Total issue country Luxembourg							10,466,449.99	1.98
Issue country Netherlands								
A.MED.SYS.EU 22/34	XS2452435295	1.875	0	0	3,000	86.812	2,604,348.00	0.49
ABERTIS INF. 20/UND. FLR	XS2256949749	3.248	0	0	3,000	96.500	2,895,000.00	0.55
ABN AMRO BK 21/29 MTN	XS2389343380	0.500	5,000	0	5,000	85.030	4,251,490.00	0.80
ATHORA NETH. 21/31 FLR	XS2330501995	2.250	0	0	3,000	90.096	2,702,880.03	0.51
BMW FIN. 21/33 MTN	XS2280845145	0.200	0	0	5,000	77.624	3,881,200.05	0.73
DIG.DUT.FIN. 20/30	XS2100664114	1.500	0	0	4,000	86.760	3,470,404.36	0.66
DT. BAHN FIN. 15/30 MTN	XS1316420089	1.625	0	0	500	93.067	465,336.99	0.09
HEINEKEN 12/24 MTN	XS0758420748	3.500	0	0	500	99.874	499,370.00	0.09
HEINEKEN 12/25 MTN	XS0811555183	2.875	0	0	2,000	99.334	1,986,678.32	0.38
HEINEKEN 16/26 MTN	XS1401174633	1.000	0	0	1,000	95.432	954,324.04	0.18
HEINEKEN 18/31 MTN	XS1877595014	1.750	5,000	0	5,000	91.316	4,565,800.10	0.86
ING GROEP 18/25 MTN	XS1771838494	1.125	0	0	1,000	97.505	975,047.99	0.18
ING GROEP NV 19/26 MTN	XS1933820372	2.125	0	0	2,000	97.691	1,953,827.98	0.37
KON. KPN 09/24 MTN	XS0454773713	5.625	0	0	200	101.035	202,070.00	0.04
KONINKLIJKE DSM 14/24	XS1041772986	2.375	0	0	2,000	99.618	1,992,360.00	0.38
M.B.INT.FIN. 18/25MTN	DE000A190NE4	1.000	0	0	5,000	96.436	4,821,789.95	0.91
M.B.INT.FIN. 23/31 MTN	DE000A3LH6U5	3.700	5,000	0	5,000	104.047	5,202,370.05	0.98
MADRILENA FIN. 17/29 MTN	XS1596740453	2.250	0	0	1,000	89.161	891,610.03	0.17
NATURGY FINANCE 15/25	XS1170307414	1.375	0	0	1,000	97.911	979,105.99	0.18
NN GROUP 14/UND. FLR	XS1028950290	4.500	0	0	2,000	99.769	1,995,379.94	0.38
RABOBK NEDERLD 15/27	XS1180130939	1.375	0	0	3,600	95.178	3,426,408.04	0.65
SIEMENS FIN 19/34 MTN	XS2049616894	0.500	0	0	3,000	77.642	2,329,265.91	0.44
SIEMENS FIN 20/29 MTN	XS2118276026	0.250	3,000	0	3,000	88.123	2,643,701.94	0.50
SIEMENS FINANC. 18/30	XS1874127902	1.375	5,000	0	5,000	91.390	4,569,499.95	0.86
VOLKSWAGEN INTL 17/27	XS1586555945	1.875	4,500	0	4,500	95.672	4,305,258.05	0.81
VONOVIA FINANCE 18/28	DE000A19UR79	1.500	0	0	4,900	91.708	4,493,672.55	0.85
Total issue country Netherlands							69,058,200.26	13.04

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Norway								
SBK 1 OSTL. 21/28 MTN	XS2308586911	0.125	50	0	2,050	87.733	1,798,526.54	0.34
Total issue country Norway							1,798,526.54	0.34
Issue country Austria								
A1 TOWERS H. 23/28	XS2644414125	5.250	0	0	1,200	105.493	1,265,915.95	0.24
BAWAG GROUP 23/34 FLR	XS2707629056	6.750	3,600	0	3,600	104.939	3,777,804.11	0.71
BAWAG P.S.K. 23/27 MTN	XS2531479462	4.125	0	0	1,700	101.129	1,719,192.97	0.32
ERDOEL-LAGERGES. 13-28	XS0905658349	2.750	0	0	3,500	99.323	3,476,311.86	0.66
Total issue country Austria							10,239,224.89	1.93
Issue country Sweden								
ELECTROLUX 22/26 MTN	XS2540585564	4.125	4,376	0	4,376	101.011	4,420,232.74	0.83
MOELNLYCKE HLDG 15/24	XS1317732771	1.750	0	0	1,000	99.823	998,230.00	0.19
MOELNLYCKE HLDG 17/25	XS1564337993	1.875	0	0	1,500	97.776	1,466,633.96	0.28
SANDVIK 14/26 MTN	XS1078218218	3.000	0	0	2,000	99.530	1,990,599.98	0.38
TELE2 AB 18/28 MTN	XS1907150780	2.125	0	0	2,000	95.602	1,912,048.04	0.36
TELIA COMPANY AB 12/24	XS0746010908	3.625	0	0	750	99.968	749,760.00	0.14
Total issue country Sweden							11,537,504.72	2.18
Issue country Switzerland								
UBS GROUP 17-25 FLR	CH0343366842	1.250	0	0	5,000	98.235	4,911,750.00	0.93
UBS GROUP 22/32 FLR MTN	CH1174335740	2.875	5,000	0	5,000	93.864	4,693,209.85	0.89
Total issue country Switzerland							9,604,959.85	1.81
Issue country Spain								
ABANCA 23/30 FLR MTN	ES0265936056	5.875	4,000	0	4,000	106.992	4,279,679.88	0.81
FFC AQUALIA SA 17/27	XS1627343186	2.629	0	0	3,000	97.749	2,932,475.97	0.55
IBERDR.FINA. 24/UND. FLR	XS2748213290	4.871	1,200	0	1,200	101.250	1,215,000.00	0.23
Total issue country Spain							8,427,155.85	1.59
Issue country USA								
AIR PR.+CHEM 20/32	XS2166122486	0.800	0	0	3,000	83.004	2,490,132.06	0.47
AIR PR.+CHEM 23/35	XS2595036554	4.000	4,000	0	4,000	105.255	4,210,191.96	0.80
AT + T 17/36	XS1629866432	3.150	0	0	4,000	93.128	3,725,110.76	0.70
BANK AMERI. 14/24 MTN	XS1079726334	2.375	0	0	3,000	99.370	2,981,100.00	0.56
BECTON,DICKINS. 16/26	XS1531347661	1.900	0	0	300	96.521	289,562.39	0.05
BOOKING HLDG 22/29	XS2555220867	4.250	0	0	3,000	105.288	3,158,640.06	0.60
BOOKING HLDGS 15/27	XS1196503137	1.800	0	0	3,000	96.021	2,880,617.97	0.54
BOSTON SCIEN 19/27	XS2070192591	0.625	0	0	3,000	91.229	2,736,869.88	0.52
CELANESE US 21/28	XS2385114298	0.625	0	0	5,000	85.889	4,294,450.00	0.81
DIG.EURO FI. 19/28 REGS	XS2063495811	1.125	0	0	2,000	90.110	1,802,200.02	0.34

ERSTE BOND EURO CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
								Units/nominal (nom. in 1,000, rounded)
DISCOVERY COMM. 15/27	XS1117298247	1.900	0	0	200	94.770	189,539.99	0.04
FID.NATL INF 19/39	XS1843436145	2.950	0	0	4,000	90.828	3,633,136.00	0.69
GOLDM.S.GRP 14/26 MTN	XS1074144871	2.875	0	0	1,000	99.320	993,198.01	0.19
IBM 20/32	XS2115091808	0.650	0	0	3,000	82.281	2,468,429.94	0.47
IBM 20/40	XS2115092012	1.200	0	0	2,928	72.956	2,136,139.88	0.40
THERMO FISH. 19/49	XS2058557344	1.875	0	0	2,500	70.258	1,756,450.08	0.33
THERMO FISH. 20/32	XS2010032451	2.375	0	0	2,500	94.603	2,365,065.00	0.45
THERMO FISH.SCI. 16/24	XS1405775708	0.750	0	0	1,000	98.057	980,570.00	0.19
V.F. CORP. 20/28	XS2123970167	0.250	0	0	3,000	85.480	2,564,412.00	0.48
V.F. CORP. 20/32	XS2123970241	0.625	0	0	2,000	72.380	1,447,599.94	0.27
VERIZON COMM 17/29	XS1708167652	1.875	0	0	500	93.100	465,500.99	0.09
WALGREENS BO. A. 14/26	XS1138360166	2.125	0	0	1,700	93.559	1,590,509.83	0.30
WELLS FARGO 14/24 MTN	XS1074382893	2.125	0	0	3,000	99.329	2,979,870.00	0.56
Total issue country USA							52,139,296.76	9.85
Total bonds denominated in EUR							390,120,620.65	73.68
Total securities admitted to organised markets							390,120,620.65	73.68
Unlisted securities								
Bonds denominated in EUR								
Issue country USA								
LEHMAN BROTH.07/19FLR	XS0287044969	0.000	0	0	1,250	0.000	0.00	0.00
Total issue country USA							0.00	0.00
Total bonds denominated in EUR							0.00	0.00
Total unlisted securities							0.00	0.00
Derivatives							Unrealised result in EUR	
Financial futures denominated in EUR								
Issue country Germany								
EURO-TREAS FUT Mar24	FGBS070324				200		44,000.00	0.01
Total issue country Germany							44,000.00	0.01
Total financial futures denominated in EUR							44,000.00	0.01
Total derivatives							44,000.00	0.01
Breakdown of fund assets								
Securities							516,532,973.22	97.56
Financial futures							44,000.00	0.01
Bank balances							7,066,996.06	1.33
Interest entitlements							5,835,671.02	1.10
Other deferred items							-6,182.88	-0.00
Fund assets							529,473,457.42	100.00

Investor note:**The values of assets in illiquid markets may deviate from their actual selling prices.**

Dividend-bearing units outstanding	AT0000724216	units	750,683.158
Value of dividend-bearing unit	AT0000724216	EUR	94.09
Dividend-bearing units outstanding	AT0000A1YRJ3	units	180,302.000
Value of dividend-bearing unit	AT0000A1YRJ3	EUR	89.55
Dividend-bearing units outstanding	AT0000A1YRK1	units	1,266.000
Value of dividend-bearing unit	AT0000A1YRK1	EUR	94.25
Dividend-bearing units outstanding	AT0000A28FD9	units	261.105
Value of dividend-bearing unit	AT0000A28FD9	CZK	2,190.59
Non-dividend-bearing units outstanding	AT0000724224	units	908,616.510
Value of non-dividend-bearing unit	AT0000724224	EUR	161.33
Non-dividend-bearing units outstanding	AT0000A1YRL9	units	390,324.410
Value of non-dividend-bearing unit	AT0000A1YRL9	EUR	96.27
Non-dividend-bearing units outstanding	AT0000A2B543	units	39,814.711
Value of non-dividend-bearing unit	AT0000A2B543	EUR	93.90
Non-dividend-bearing units outstanding	AT0000A39HF7	units	0.000
Value of non-dividend-bearing unit	AT0000A39HF7	EUR	100.46
KEST-exempt non-dividend-bearing units outstanding	AT0000658968	units	136,360.439
Value of KEST-exempt non-dividend-bearing unit	AT0000658968	EUR	187.66
KEST-exempt non-dividend-bearing units outstanding	AT0000639414	units	16,977.932
Value of KEST-exempt non-dividend-bearing unit	AT0000639414	CZK	4,667.00
KEST-exempt non-dividend-bearing units outstanding	AT0000A00GB0	units	20.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A00GB0	HUF	71,935.90
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRM7	units	418,412.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRM7	EUR	97.84
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRN5	units	1,877,204.659
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRN5	EUR	98.50
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRP0	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRP0	CZK	2,410.43
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRQ8	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRQ8	HUF	37,157.54

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) according to the fund rules. Securities lending transactions took place during the reporting period. The following securities lending agreements were active at the end of the reporting period:

Securities lending

As of 31 January 2024, the following securities were registered as lent in the following amounts and at the following fees in the securities lending system of Erste Group Bank AG:

Security designation	ISIN number	Lent amount	Fee rate in %
		Units/nominal (nom. in 1,000, rounded)	
BAY.LDSBK. MTI. 23/29	DE000BLB6JU7	2,200	0.75
DANONE 20/27 MTN	FR0013495181	1,000	1.95
NATURGY FINANCE 15/25 MTN	XS1170307414	1,000	0.60
STELLANTIS 21/29 MTN	XS2356040357	1,000	1.50
URW 16/26 MTN	XS1376614118	2,500	0.78

The following collateral has been provided for these lending transactions:

Security designation	ISIN number	Nominal
CZECH REPUBLIC 20/31	CZ0001005888	18,270,000
SLOVAKIA 20/32	SK4000017166	1,620,000
SLOVAKIA 2025	SK4120007543	2,020,000
SLOVAKIA 19/30	SK4120015173	800,000
Czechia 22/30	CZ0001006688	73,120,000

Information pursuant to Article 13 of Regulation (EU) 2015/2365 on transparency of securities financing transactions and of reuse

General information:

Amount of securities on loan

Securities on loan:	€	7,539,346.21
as a percentage of the fund assets (less cash and cash equivalents):		1.44%

Amount of assets engaged (excluding securities lending):

(for the relevant type of securities financing transaction):	€	7,539,346.21
as a percentage of the fund assets:		1.42%

Concentration data:

Ten largest collateral issuers:

- Volume of collateral received and name of issuer

			Value in EUR
CZECHIA, Republic	CZ0001005888	€	628,039.42
CZECHIA, Republic	CZ0001006688	€	3,198,243.15
SLOVAKIA, Republic	SK4000017166	€	1,364,782.72
SLOVAKIA, Republic	SK4120007543	€	2,081,912.83
SLOVAKIA, Republic	SK4120015173	€	697,984.84
		€	7,970,962.96

Top ten counterparties for each type of securities financing transaction (excluding securities lending):

Name of the counterparties:	exclusively Erste Group Bank AG
Gross volume of outstanding transactions:	7,539,346.21

Aggregate transaction data for each type of securities financing transaction and total return swap:

	ISIN	Type of collateral	Maturity/days	Rating	Currency	Value in EUR
CZECHIA, Republic	CZ0001005888	govt. guarantee	unlimited	AA-	EUR €	628,039.42
CZECHIA, Republic	CZ0001006688	govt. guarantee	unlimited	AA-	EUR €	3,198,243.15
SLOVAKIA, Republic	SK4000017166	govt. guarantee	unlimited	A+	EUR €	1,364,782.72
SLOVAKIA, Republic	SK4120007543	govt. guarantee	unlimited	A+	EUR €	2,081,912.83
SLOVAKIA, Republic	SK4120015173	govt. guarantee	unlimited	A+	EUR €	697,984.84
					€	7,970,962.96

Securities lending broken down by maturity:

Maturity of < 1 day		
Maturity of 1–7 days		
Maturity of 8–30 days		
Maturity of 31–90 days	€	2,430,289.96
Maturity of 91–360 days	€	5,109,056.25
Maturity of > 360 days		

Country of the counterparty:	Austria
Settlement (bilateral/central, etc.):	bilateral

Data on reuse of collateral:

- Share of collateral received that is reused (as a percentage):	0.00%
- Cash collateral reinvestment returns to the fund:	0.00%

Custodians of the collateral received:

Number:	1
Name of the custodians of the collateral:	Erste Group Bank AG
Amount of collateral safe-kept:	€ 7,970,962.96

Safekeeping of collateral granted by the fund:	None
Share of collateral held in segregated accounts:	None

Return and cost for the individual financing transactions as a percentage of overall returns generated by financing transactions:	100%
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Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG.

In the event of negative derivatives exposure, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive derivatives exposure, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals
Publicly traded securities				
Bonds denominated in EUR				
Issue country Germany				
GOVT.BOND.V.20/35	DE0001102515	0.000	8,000	8,000
GOVT.BOND.V.22/29	DE0001102622	2.100	20,000	20,000
FED.BOND V.21/26 S.184	DE0001141844	0.000	15,000	15,000
FED.BOND V.23/28 S.188	DE000BU25018	2.400	20,000	20,000
Issue country Great Britain				
LLOYDS BKG GRP 18/28 FLR	XS1788982996	0.000	0	2,000
Issue country Jersey				
UBS GROUP 16/24	CH0341440334	1.500	0	5,000
Issue country Netherlands				
ENEL F. INTL 22/31 MTN	XS2432293756	0.875	5,000	5,000

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals
Issue country Spain				
DRAGADOS 18/26 MTN	XS1799545329	1.875	0	3,000
Securities admitted to organised markets				
Bonds denominated in EUR				
Issue country France				
BANQUE POSTALE 16/28 MTN	FR0013181898	3.000	0	3,000
Issue country Luxembourg				
ALLERGAN FNDG 17/29	XS1622621222	2.125	0	200
Issue country Austria				
BAWAG GROUP 19/29 FLR MTN	XS1968814332	2.375	0	2,500
Unlisted securities				
Bonds denominated in EUR				
Issue country Belgium				
FLUVIUS SYSTEM 0.13-23MTN	BE0002443183	2.875	0	700
Issue country Estonia				
LUMINOR BANK 22/24 MTN	XS2523337389	0.000	0	1,850

Vienna, February 2024

Erste Asset Management GmbH
Electronically signed

Inspection information: The electronic signatures of this document can be inspected at the website of Rundfunk und Telekom Regulierungs-GmbH (<https://www.signatur.rtr.at/de/vd/Pruefung.html>).

Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Article 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).