

AMUNDI FUND SOLUTIONS

**List of main changes made in the prospectus dated March 2023
as compared to the prospectus dated February 2023**

1. Change in the following sub-funds:

a) Buy and Watch Income 03/2029 sub-fund (the “Sub-Fund 1”)

a) Change of the initial subscription period

The initial subscription period of the Sub-Fund 1 starts on 02 May 2023 instead of the date of the authorisation by the CSSF and will end on 16 June 2023 instead of 15 March 2024. Consequently, the Sub-Fund 1 will be launched on 19 June 2023 instead of 20 March 2024.

b) Change of maturity date

Due to the change of the initial subscription period and of the launch date of the Sub-Fund 1, its maturity date will be on 30 June 2018 instead of 20 March 2029.

c) Change of name

Due to the change of maturity date described above, the Sub-Fund 1 will be renamed “*Buy and Watch Income 06/2028 – II*”

The Sub-Fund 1’s supplement in the prospectus has been amended in order to reflect the above-described changes and the reference to “*Buy and Watch Income 03/2029*” has been replaced by a reference to “*Buy and Watch Income 03/2028 – II*” throughout the prospectus.

b) Buy and Watch High Income Bond Opportunities 06/2028 sub-fund (the “Sub-Fund 2”)

a) Change of the initial subscription period

The initial subscription period starts on 02 May 2023 instead of the date of the authorisation by your Commission. The end of the initial subscription period remains on 16 June 2023 and the launch date remains on 19 June 2023.

b) Change of maturity date

Due to the change of the start of the initial subscription period, the maturity date of the Sub-Fund 2 will be on 30 June 2028 instead of 19 June 2028.

The Sub-Fund 2’s supplement in the Prospectus has been amended in order to reflect the above-described changes.

c) Buy and Watch Income 11/2028, Buy and Watch High Income Bond Opportunities 11/2028 and Buy and Watch High Income Bond Opportunities 03/2029 sub-funds (the “Sub-Funds”)

Change of maturity dates

The respective maturity dates of the Sub-Funds have been changed as follows:

- **Buy and Watch Income 11/2028** sub-fund: from 13 November 2028 to 30 November 2028;
- **Buy and Watch High Income Bond Opportunities 11/2028** sub-fund: from 13 November 2028 to 30 November 2028;
- **Buy and Watch High Income Bond Opportunities 03/2029** sub-fund: from 20 March 2029 to 30 March 2029.

2. Update of the “Appendix V: ESG Related disclosures” of the prospectus in order to integrate the new sub-question tackling investments in fossil gas and nuclear energy related activities and to improve the wording regarding the good governance question.

3. Other minor cosmetic changes