

27.01.2023

**AMUNDI UNICREDIT PREMIUM PORTFOLIO (the “Fund”)**

**List of the main changes made to the Prospectus dated January 2023 and to the Management Regulations dated 5 January 2023 as compared to the Prospectus dated May 2022 and to the Management Regulations dated 28 March 2022**

1. Amendments of the relevant sections in the general part of the prospectus of the Fund (the “Prospectus”) and in each sub-fund’s term-sheet to comply with the requirement of the Commission Delegated Regulation (EU) 2022/1288 of 25 July 2022 (“SFDR Level II”).
2. Amendment of the article “*16.1 Investment Restrictions*” of the “*Management Regulations*” in order to (i) disclose the hard limit of holding of ancillary liquid assets and (ii) align the Management Regulations with the UCI Law, in respect to the limit of investment in covered bonds;
3. Amendment of the section “Investment Policies” of the Prospectus to disclose the conditions in which the Fund’s sub-funds may hold bank deposits at sight;
4. Amendment of each sub-fund’s term-sheet in order to disclose the purpose of the investment made by the Fund’s sub-funds in money market instruments and credit institution deposits;
5. Amendment of the section “*Unit dealing*” of the Prospectus by replacing the sub-section “*Identification of subscribers*” by a new sub-section “*Fight Against Money Laundering and Financing of Terrorism*”, for harmonization purposes with the prospectuses of the Luxembourg Amundi range of funds;
6. Amendment of the section “Definitions” to reflect the abovementioned changes; and
7. Other minor cosmetic changes.