10.02.2023

AMUNDI FUND SOLUTIONS

List of main changes made in the prospectus dated February 2023 as compared to the prospectus dated January 2023

1. Change in the following sub-funds:

a) Buy and Watch Income 03/2028 sub-fund (the "Sub-Fund 1")

a) Change of the initial subscription period
The initial subscription period of the Sub-Fund 1 started on 23 January 2023 instead of the date of the authorisation by the CSSF and will end on 10 February 2023 instead of 16 March 2023. Consequently, the Sub-Fund 1 will be launched on 13 February 2023 instead of 20 March 2023.

b) Change of cut-off time applicable to subscription during the initial subscription period
The cut-off time applicable to subscriptions during the initial subscription period is 6.00 p.m. Luxembourg time on the last valuation day of the initial subscription period.

c) Subsequent subscriptions
The Sub-Fund 1 will remain open to subscriptions after its initial subscription period. The cut-off time applicable to subscriptions, after the initial subscription period, is at any time before 2 p.m. Luxembourg time.

d) Class of shares
Only A, R and I classes of shares are launched within the Sub-Fund 1. Any references made to AT, E and W classes of shares have therefore been deleted throughout the prospectus.

b) Buy and Watch Income 06/2028 sub-fund (the "Sub-Fund 2")

Change of the initial subscription period
The initial subscription period of the Sub-Fund 2 will start on 20 February 2023 instead of the date of the authorisation by the CSSF and will end on 16 March 2023 instead of 16 June 2023. Consequently, the sub-Fund 2 will be launched on 20 March 2023 instead of 19 June 2023.

c) Buy and Watch High Income Bond Opportunities 03/2028 sub-fund (the "Sub-Fund 3")

Change of the initial subscription period
The initial subscription period of the Sub-Fund 3 will start on 20 February 2023 instead of the date of the authorisation by the CSSF. The end of the initial subscription period (*i.e.* 16 March 2023) and the subsequent launch date (*i.e.* 20 March 2023) remain unchanged.

2. Redemption fees

Amendment of the "Appendix I : Share Classes" in order to disclose that the redemption fees applicable to the classes of shares of the following Buy and Watch sub-funds will be a maximum rate instead of a fixed rate:

- Buy and Watch Income 03/2028 sub-fund;
- Buy and Watch Income 06/2028 sub-fund;
- Buy and Watch Income 11/2028 sub-fund;
- Buy and Watch Income 03/2029 sub-fund;
- Buy and Watch High Income Opportunities 03/2028 sub-fund;
- Buy and Watch High Income Opportunities 06/2028 sub-fund;
- Buy and Watch High Income Opportunities 11/2028 sub-fund; and
- Buy and Watch High Income Opportunities 03/2029 sub-fund.

Furthermore, the redemption fees applicable to the A, I and R classes of shares of the Sub-Fund 1, which will remain open to subscriptions after the initial subscription period, will not apply during the period of 2 months prior to the relevant Maturity Date (as defined in the prospectus) of this sub-fund and every last Valuation Day (as defined in the prospectus) of months of March, June, September and December.

3. Reference to Key Information Document

Replacement throughout the prospectus of the reference made to “KIID” by a reference to “KID”, which term has been defined in the “*Definitions*” section of the prospectus.

4. Other minor cosmetic changes