26.01.2023

AMUNDI S.F.

List of changes made to the prospectus dated January 2023 and to the Management Regulations dated 5 January 2023 as compared to the prospectus dated 29 July 2022 and to the Management Regulations dated 31 March 2021

1. Amendments of the relevant sections in the general part of the prospectus of the Fund (the "Prospectus") and in each sub-fund's term-sheet in order to comply with the requirements clarified under the Commission Delegated Regulation (EU) 2022/1288 of 25 July 2022 ("SFDR Level II").

2. Insertion of pre-contractual documents related to the following Fund's sub-funds, qualifying as article 8 SFDR products :

    - Amundi S.F. – Diversified Short-Term Bond; and
    - Amundi S.F. – High Potential Bond.

3. Amendment of the article "*16.1 C. Investment Restrictions*" of the "*Management Regulations*" in order to disclose the hard limit of holding of ancillary liquid assets;

4. Amendment of each sub-fund's term-sheet in order to disclose the purpose of the investment made by the Fund's sub-funds in money market instruments and credit institution deposits;

5. Amendment of the section "*Investing in the Sub-Funds*" of the general part of the Prospectus in order to redraft the AML/CFT wording for harmonization purposes with the prospectuses of the Luxembourg Amundi range of funds;

6. Amendment of the section "*Definitions*" to reflect the abovementioned changes; and

7. Other minor cosmetic changes and removal of obsolete information.