

AMUNDI FUND SOLUTIONS

List of main changes made in the prospectus dated December 2022 as compared to the prospectus dated July 2022

1. Creation of the following new sub-funds:
 - Amundi Fund Solutions – Buy and Watch Income 03/2028
 - Amundi Fund Solutions – Buy and Watch Income 06/2028
 - Amundi Fund Solutions – Buy and Watch Income 11/2028
 - Amundi Fund Solutions – Buy and Watch Income 03/2029
 - Amundi Fund Solutions – Buy and Watch Income Bond Opportunities 03/2028
 - Amundi Fund Solutions – Buy and Watch Income Bond Opportunities 06/2028
 - Amundi Fund Solutions – Buy and Watch Income Bond Opportunities 11/2028
 - Amundi Fund Solutions – Buy and Watch Income Bond Opportunities 03/2029
2. Update of the ancillary liquid assets wording to align the prospectus with the CSSF FAQ on the 2010 Law.
3. Update of the covered bonds related wording to align the prospectus with the Luxembourg law of 8 December 2021 on the issue of covered bonds, which implements the EU's Covered Bonds Directive (EU) 2019/2162 into Luxembourg law and entered into force on 8 July 2022.
4. Insertion in the Appendix II “Special Risk Considerations” of a risk disclosure in relation to the investments in callable bonds and perpetual bonds.
5. Other minor cosmetic changes such as update of the composition of the board of directors of the fund.