

INVESTOR WARNING

(Vienna, 31 August 2010)

Pursuant to Article 4 para. 7 first sentence of the *Bankwesengesetz* (BWG; Banking Act) the Austrian Financial Market Authority (FMA) may disclose to the general public by publication on the Internet, in the official gazette “Amtsblatt zur Wiener Zeitung”, or in any other newspaper with nationwide circulation, that a particular natural or legal person (person) is not entitled to carry out certain banking transactions, provided that said person has given cause for such action and informing the general public is deemed necessary and reasonable with regard to possible disadvantages of the person concerned.

By publication in the official gazette “Amtsblatt zur Wiener Zeitung” of 31 August 2010, the FMA informs that

Lehman Co. Global Group, Inc. (Head Office)

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is not authorised to carry out certain banking transactions or payment services requiring a licence in Austria. Therefore the commercial acceptance of funds from other parties as deposits (deposit business) pursuant to Article 1 para 1 no. 1 is not allowed.

Please note, that there is no conjunction between Lehman Co. Global Group Inc. and *Lehman Brothers Inc.*